

NOTICE OF PRIVACY POLICY AND INSURANCE INFORMATION PRACTICES FOR TEAGUE FINANCIAL INSURANCE SERVICES, INC

Thank you for your business relationship with our office and staff. As professional Life, Health, Disability and Employee Benefits agents, we believe your personal information must be kept confidential. We must collect a variety of personal information about you and forward this information to the insurance companies and insurance general agents we represent in order to secure policies for you. The following notice describes our policies and practices with regard to collecting and disclosing nonpublic personal information about our customers and prospective clients.

Confidentiality and Security of Your Nonpublic Personal Information

We maintain appropriate physical, electronic and procedural safeguards to keep the confidentiality and security of your nonpublic personal information. We've added locked file cabinets and file rooms and have added password protections on our database. We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. All of our employees are licensed and bound by the strict confidentiality required by those licenses.

Categories of Information That We Collect

We may collect medical, financial, family, business and other personal information about you from the following sources:

- Information that we receive from you on applications and other forms;
- Information about your transactions with us, our affiliates or others;
- Information that we receive when you visit us through the Internet.

Categories of Parties to Whom We May Disclose Information

We may disclose nonpublic personal information about you to the following types of third parties:

- Financial services providers such as other insurance companies, general agents or licensed insurance agents with whom we have business agreements.
- Quoting Services with whom we have Confidentiality Agreements and are GLBA compliant.
- Medical doctors, lawyers or accountants at your written request.

We may also disclose to our affiliates credit information that is subject to the Fair Credit Reporting Act. We do not disclose any personal information about you to anyone unless allowed by law. We do not share your financial information with unaffiliated businesses to market products or services to you. However, when your current policy comes up for renewal, we may share your information with business associates in order to obtain competing quotes or to provide you with better coverage or prices.

Categories of Information That We Disclose

We may disclose the following kinds of nonpublic personal information about you:

- Information that we receive from you on applications or other forms, such as your name, address, Social Security number, date of birth, dependents, assets, income and beneficiaries;
- Information about your transactions with us, our affiliates or others, such as your policy coverage, premiums and payment history;
- Information that we collect from your visits to us through the Internet, such as your email address.

Accuracy of Your Nonpublic Personal Information That We Possess

We strive to maintain the accuracy of your information. In order to help us maintain accuracy, you have the right to access your information with a 30-day advance notice. If you believe any of your information in our possession is inaccurate you may request that we amend or delete the information that you believe to be erroneous. If we concur with your conclusion we will amend or delete the information in question.

Changes to Our Notice of Privacy Policy and Insurance Information Practices

We reserve the right to change our privacy policies and insurance information practices. If we make any material changes to our policies or practices, we will provide you with a copy of a revised notice.